

Typesetting XML with ConTeXt

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Denis Maier

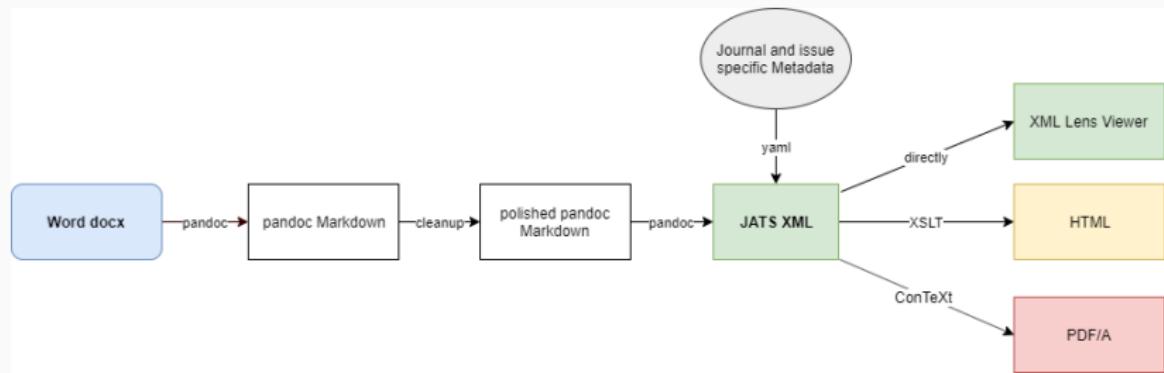
22. November 2019

University Library Bern

Starting position

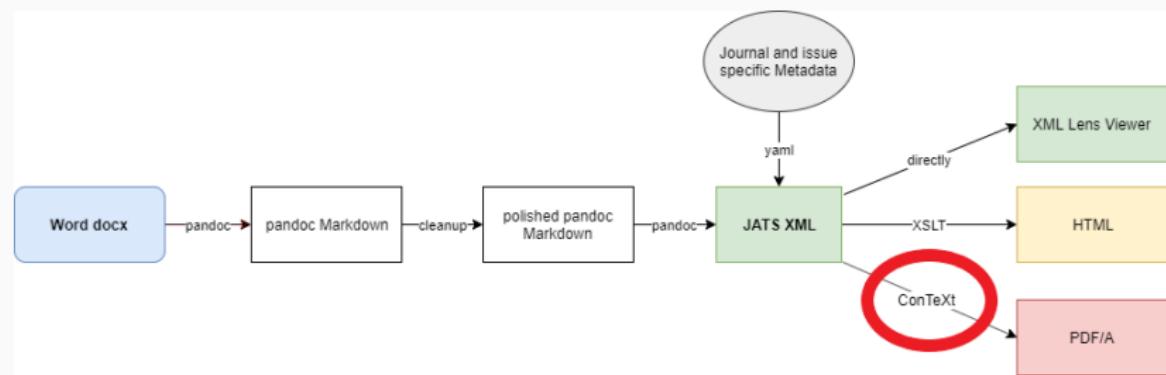
- Print journal “JUDAICA” => e-only OA journal on Bern University Publishing
- The Task:
 - Single source workflow for web view and typeset output (PDF, XML, HTML)
 - JATS XML input
 - PDF: high quality typography without manual typesetting
 - PDF/A
 - Open source
- Solutions:
 - Lens Viewer
 - XSLT for HTML
 - But how should we produce PDF from XML?

Our Workflow



Source: Maier, Denis Christian; Stutzmann, Jan (21 November 2019). JATS for Judaica. Designing an XML-first Publication Workflow for a Humanities Journal. In: PKP 2019 Conference Barcelona. Universitat Autònoma de Barcelona. 20-22 Nov 2019.
<https://doi.org/10.7892/boris.135828>

Our Workflow



Meet ConTeXt

- TeX, markup based plain-text typesetting system, by Donald Knuth, 1977–1986
- LaTeX: Macropackage for TeX, initially by Leslie Lamport, 1980s–today
- ConTeXt: Macropackage for TeX, by PRAGMA ADE, 1990–today

Why a TeX-based solution?

- High quality typesetting (Knuth-Plass linebreaking algorithm, Microtypography)
- Customizable
- Multiplatform
- Open Source

Why ConTeXt

- Consistent interface, predictable commands
- PDF/A out of the box
- Native XML processing

How does it look like

```
1 \setupbodyfontenvironment[default][em=italic] % use italic as em, not slanted
2
3 \definefontfamily[mainface][rm][Linux Libertine 0]
4
5 \setupbodyfont[mainface,11pt]
6
7 \setpapersize[A5][A5]
8
9 \setuppagenumbering[location={footer,center}]
10
11 \setupindenting=yes,medium,next
12
13 \setuphead [section, subsection] [number=yes]
14 \setuphead [section] [style=\bf]
15 \setuphead [subsection] [style=\em]
16
17 \starttext
18 [
19 \section{Introduction}
20   Lorem ipsum {\em dolor sit amet}, consetetur sadipscing elitr,
21   sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat,
22   sed diam voluptua.\footnote{This is a footnote.}
23 ]
24 \subsection{Methods}
25   Lorem ipsum dolor sit amet, consetetur sadipscing elitr,
26   sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat,
27   sed diam voluptua.
28
29 \stoptext
```

ConTeXt XML processing (0): What do we need?

- XML input
- ConText style setups
- Mappings from XML elements to ConText

ConTeXt XML processing (1): A minimal JATS XML article

```
4 <article xmlns:mml="http://www.w3.org/1998/Math/MathML" xmlns:xlink="http://www.w3.org/1999/xlink" xml:lang="en">
5   <front>
6     <body>
7       <sec id="introduction">
8         <title>Introduction</title>
9         <p>Lorem ipsum <i>dolor sit amet</i>, consetetur sadipscing
10            elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore
11            magna aliquyam erat, sed diam
12            voluptua.<xref ref-type="fn" rid="fn1">1</xref></p>
13           <list list-type="bullet">
14             <list-item>
15               <p>A list item</p>
16             </list-item>
17             <list-item>
18               <p>Another list item</p>
19             </list-item>
20           </list>
21         <p>Lorem ipsum <i>dolor sit amet</i>, consetetur sadipscing
22            elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore
23            magna aliquyam erat, sed diam
24            voluptua.<xref ref-type="fn" rid="fn2">2</xref></p>
25           <disp-quote>
26             <p>Lorem ipsum dolor sit amet, consetetur sadipscing elitr, sed diam
27                nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam
28                erat, sed diam voluptua.</p>
29           </disp-quote>
30         <p>Lorem ipsum dolor sit amet, consetetur sadipscing elitr, sed diam
31            nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat,
32            sed diam voluptua.<xref ref-type="fn" rid="fn3">3</xref></p>
33       </sec>
34       <sec id="conclusions">
35         <title>Conclusions</title>
36         <p>Lorem ipsum dolor sit amet, consetetur sadipscing elitr, sed diam
37            nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat,
38            sed diam voluptua.</p>
39       </sec>
40     </body>
41   </front>
42 </article>
```

ConTeXt XML processing (2): Which elements to process?

```
\startxmlsetups xml:jatssetup

    % Discard everything
    \xmlsetup{#1}{*}{-}

    % Select main nodes
    \xmlsetup{#1}{article|front|body|back}{xml:*}

    % Formatting
    \xmlsetup{#1}{bold|italic}{xml:*}

\stopxmlsetups

\xmlregistersetup{xml:jatssetup}
```

ConTeXt XML processing (3): <body/> element

```
\startxmlsetups xml:body
    \directsetup{document:start}
    \xmlflush{#1}
\stopxmlsetups
```

ConTeXt XML processing (4): <p/> elements

```
\startxmlsetups xml:p
    \begingroup
        % Get language attribute if available
        \xmlfilter{#1}{.[@xml:lang]/command(xml:language)}
        % Flush content
        \xmlflush{#1}
    \endgroup
    % end paragraph
    \par
\stopxmlsetups
```

ConTeXt XML processing (5): <italic/> and <bold/> elements

```
\startxmlsetups xml:italic
    {\em \xmlflush{#1}}
\stopxmlsetups
```

```
\startxmlsetups xml:bold
    {\bf \xmlflush{#1}}
\stopxmlsetups
```

The result

A very important article

John Doe

1 *Introduction*

*Lore ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua.*¹

- A list item
- Another list item

*Lore ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua.*²

Lore ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua.

*Lore ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua.*³

2 *Conclusions*

Lore ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua.

¹ Footnote text.

² Footnote text.

³ Another footnote.

So? Should I use this?

MAYBE

- It works
- It meets our requirements

But:

- Yet another tool in the toolchain
- You need someone that is familiar with it

Contact information

Email: denis.maier@ub.unibe.ch

Github: <https://github.com/denismaier/jats-demo-workflow>

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